

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2019								
To : Hong Kong Exchanges and Clearing Limited								
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability)  Date Submitted  Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability)  04/12/2019								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>975</u>	_Descrip	otion :	Ordinary	Shares				
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	1,500,	000,000	US\$0.10	US\$150,000,000.00			
Increase/(decrease)		N	IIL		NIL			
Balance at close of the mon	th	1,500,	000,000	US\$0.10	US\$150,000,000.00			
(2) Stock code : N/A	Descrip	otion :	N/A					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		. <u></u>	
Increase/(decrease)			
Balance at close of the month		<del></del>	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month (	(State USS	\$150,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinal	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,029,176,786	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed Share Option Scheme (17/09/2010) Exercise price: HK\$26.7 Ordinary shares NIL NIL NIL NIL NIL 3,198,529 (Note 1) 2. Share Option Scheme (17/09/2010)Exercise price: HK\$4.45 NIL NIL NIL NIL NIL 14,650,000 Ordinary shares (Note 1) 3. Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares NIL NIL NIL NIL NIL 8,300,000 (Note 1) (Note 1) Total A. (Ordinary shares) **NIL** (Preference shares) N/A (Other class) Total funds raised during the month from exercise of options (State currency) **NIL** 

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	at cl pred	nal value ose of ceding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. IVA							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)					
( / / )							_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /						
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles	(i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be List	ed)		
Class and dea	scription	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u> </u>					
		<u> </u>					
	ode (if listed)						·
Class of	snares (Note 1)						
Subscrip	otion price						
EGM ap	proval date						
(ii applic		( / / )					
2. N/A							
		<u></u>					
		<u></u>					
Stock co	ode (if listed)						
Class of	shares						
	(Note 1) otion price						
	proval date						
(if applic							
(dd/mm/	<u> </u>	( / / )					
3. TVA							
		<del></del>					
	1 ((( ) )						
Class of	ode (if listed) _						
issuable	(Note 1)						
	otion price proval date						
(if applic							
(dd/mm/		( / / )					
4. N/A		<u> </u>					
-		<u> </u>					
-							
Stock co	ode (if listed)						
Class of	shares (Note 1)						
	otion price _						
EGM ap	proval date		<del></del>				
(if applic		( / / )					
(33,1111)		, , , ,		Total C. (Ordina		N/A	_
					ce shares)	N/A	=
				(U	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

shares of issuer shares of issued during the issuer month pursuant which mathereto be issued thereto a	0	ther Movements	in Issued Sh	are Capital				<u> </u>
Class of shares   State   Issue and allotment   ( / / )		Type of leave					issued during the month pursuant	which may be issued pursuant thereto as at close of
State   State   State   Class of shares   State   St		Type of Issue						the month
At price   Currency   Cate   (dd/mm/yyyy)							_	
Class of shares   State   State   Currency   State   Cid/mm/yyyy)   State   Cid/mm/yyyy)   State   Cid/mm/yyyy)   State   Cid/mm/yyyy)   State   Cid/mm/yyyy)   N/A	1.	Rights issue	At price :			( / /	)	
Class of shares						( / /	)	
State   Class of shares   State   Cld/mm/yyyy   State   Cld/mm/yyyy   State   Class of shares   State   Cld/mm/yyyy   State   State   Cld/mm/yyyy   State   Class of shares   State   Cld/mm/yyyy   State   Cld/mm/yyyy   State   Class of shares   State   Cld/mm/yyyy   State   Class of shares   Class of shares   Cld/mm/yyyy   State   Class of shares   Class of share					(dd/IIIII/yyyy)		N/A	<u>N/A</u>
State   Class of shares   State   Cld/mm/yyyy   State   State   Cld/mm/yyyy   State   Class of shares   State   State   Cld/mm/yyyy   State   State   State   Cld/mm/yyyy   State								
Class of shares   State currency   State currency   Class of shares   State currency   St							-	
Class of shares   State   State   State   Currency   State   State   Currency   State   Stat	2.	Open offer	At price :			( / /	)	
Class of shares						( / /	)	
State   Stat					(dd/iiii//yyyy)		N/A	N/A
State   Stat								
Class of shares   N/A   N/A   N/A							-	
Class of shares issuable (Note 1)  4. Bonus issue  Class of shares issuable (Note 1)  Lesue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)	3.	Placing	At price :	State		( / /	)	
Class of shares issuable (Note 1)  4. Bonus issue    N/A   N/A						( / /	)	
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)		N/A	N/A
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							_	
(dd/mm/yyyy)	4.	Bonus issue				( / /	)	
					EGM approval date:	( / /	)	
					(44,11111,1,1,1,1,1,1)		N/A	N/A

Class of shares   State   Issue and allotment   ( / / )		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
Scrip dividend		1900 01 10000		Class of shares					uio monui
Class of shares repurchase of shares   Class o									
Class of shares repurchased (Note 1)	5.	Scrip dividend			(	/	/ )		
Class of shares repurchased (Note 1)   Cancellation date: ( / / )   (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/	/ )		
Cancellation date : ( / / )								N/A	N/A
Shares					_				
Class of shares     7. Redemption of shares   ( / / )     8. Consideration issue   At price : State currency   State	6.				(	/	/ )		
Class of shares ————————————————————————————————————					(	/	/ )		
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares ————————————————————————————————————					_				
(dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency lssue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	7.				(	/	/ )		
Class of shares issuable (Note 1)  8. Consideration At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(	/	/ )		
issuable (Note 1)  8. Consideration also and allotment ( / / ) also and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )								N/A	N/A
issue					_				
Low approval dato.	8.				(	/	/ )		
				EGM approval date:	(	1	/ )		
(dd/fiifi/yyyy) N/A				(dd/mm/yyyy)				N/A	N/A

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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )		
			<u>N/A</u>	N/A
	Class of shares — issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
	EGM approval date: ( / (dd/mm/yyyy)	/ )	N/A	N/A
	(Preference	ry share ce share ther clas	es) N/A	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to	ь Е):	(1) NIL	
			(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A	A to E):	N/A	
Total increase / (decrease) in other classes of sha (These figures should be the same as the relevant	•			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Subm	itted by: Battsengel Gotov
Title:_	Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.